**Office of Economic Development and International Trade**

**Existing Industry Program Application**

**Company Financial Information Form**

**FY 2019**

**This form must accompany your financial data**

\* Attach this filled out document to the email with your financial data

**Please fill out the shaded green areas.**

This form and accompanying financial information must be sent electronically to the email address below by the grant application deadline. Hard copies of Financials will not be accepted. All company financial data will be held in strict confidence by OEDIT. The financials should represent the highest level within a company, preferably audited. Subsidiaries should report the parent company and international companies have an option to either report US only if their financials are complete or the International parent.

**Company Information**

|  |  |
| --- | --- |
| **Current name of company** |  |
| **Finance department contact**  |  |
| **Any previous names, used in last 12 months** |  |
| **Name of parent company, if applicable** |  |
| **Street address** |  |
| **City, State, Zip** |  |
| **Phone number** |  |

Community College/Area Technical College Information

|  |  |
| --- | --- |
| **Name of College** |  |
| **Contact** |  |
| **Phone** |  |
| **Name of Company, as referred to in program records** |  |
| **Fiscal Year** |  |

All financial information should be emailed directly to:

**Ken Jensen**

**Senior Manager – New Program Development**

**Business Funding & Incentives Division**

**Office of Economic Development & International Trade**

**Email**: **ken.jensen@state.co.us** **Phone**: **303-892-3743**

**OBS: It is the company’s responsibility to inform their respective Community College Business Representative that all financial information was emailed.**

**Financial Review Checklist**

### FY2019

**The following information is required for OEDIT to complete a financial review of the company. Use this list to double-check that all required information was provided.**

**Do not email financial information until all appropriate information has been checked!**

**Please check all the appropriate boxes.**

**1)** **Type of Company?**

[ ]  Publicly held company or [ ]  Privately held company

**2)** **The following financial statements are required:** (***Check all that you are providing***)

[ ]  Year-End Balance Sheets

[ ]  Fiscal Year 2018

[ ]  Fiscal Year 2017

[ ]  Income Statements

[ ]  Fiscal Year 2018

[ ]  Fiscal Year 2017

**3)** **Are the financials audited?** [ ]  (Check for YES) **If they are not, please provide the company’s past three federal Tax Filings for cross-reference**.

**4)** **Are you a start-up/new company (two years or less)?** [ ]  (Check for YES) **Please call OEDIT to discuss reporting requirements.**

**Obs: Submitted Financials that do not include two years of “Balance Sheets”, and “Income Statements” shall be considered incomplete. If unavailable, please contact Ken Jensen in advance of the deadline to discuss.**